

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	31/03/2013		
To: Hong Kong Exchanges ar	nd Clearing Li	mited		
Name of Issuer		ertainment Gro	up Limited	
Date Submitted	03/04/2013			
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>27</u>	Description	o: Ordinary	Shares	
	N	Io. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	9,000,000,000	HK\$0.10	HK\$900,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		9,000,000,000	HK\$0.10	HK\$900,000,000.00
(2) Stock code : <u>N/A</u>	Description	ı:		
	N	Io. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code: N/A	Description :		
	No. of preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			. ———
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at <i>currency</i>):	the end of the month (State	HK\$	5900,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	4,206,341,418	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	69,333	N/A	N/A	N/A
Balance at close of the month	4,206,410,751	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
(30/05/2002)						
Ordinary shares	0	6,000	0	0	6,000	63,272,345
(Note 1)						
2. Share Option						
Scheme						
(22/06/2011)						
Ordinary shares	0	63,333	0	446,334	63,333	39,874,342
(Note 1)						
3. N/A						
shares						
(Note 1)						-
(/		Г	Total A. (Ord	dinary shares)	69,333	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during th	e month from	exercise of option	ons	,		
(State currency)		· · · · · ·		HK\$983	,515.26	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		- -			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 2. N/A	- (/ /)	_			
	- 		. <u> </u>		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Cub comintion price		- -			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	- -				
(/ /)	<u> </u>				_
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
	Tot	al B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	<u>-</u>
		(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	ШОПШ	monui	monui	thereto	ПОПП
Stock code (if listed)	- - - -			_	-	-
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed)	<u> </u>					-
Class of shares issuable (Note 1) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable	_ 					-
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total C. (Or	dinary shares)_	N/A	
			(Pref	erence shares) (Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd if applicable, and class of shares issuable:	/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	(/ /) shares (Note 1)		
2.			
3.	shares (Note 1)		
	(/ /) shares (Note 1)		
Total	D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

month is pursuant pu thereto there clos	Ot	her Movements in	a Issued Share Capital				No. of new shares of issuer issued	No. of new shares of issuer which
Class of shares issuable Class of shares iss							pursuant	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
Class of shares issuable								
Class of shares issuable N/A	1.	Rights issue			(/ /)		
Class of shares issuable (Note 1)					(/ /)	NT/A	NT/A
Class of shares issuable (N/A_	N/A
2. Open offer At price: State currency State currency								
Class of shares issuable	2.	Open offer	At price : State currency	Issue and allotment	(/ /)		
Class of shares issuable Class of shares issuable (Note 1)					(/ /)		
Class of shares issuable N/A							<u>N/A</u>	N/A
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) N/A Class of shares issuable (/ /) (/ /) Issue and allotment (/ /) At price: State currency EGM approval date: (/ /) At price: State lissue and allotment (/ /) At price: State lissue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment					(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							<u>N/A</u>	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A_	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.6. 1.1.1.2))))			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli yyyy)			N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuab (Note 1)	ole	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuab	ole			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	N/A	
T	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1)) 69	9,333
					(2))	0
T	otal increase / (decre	ase) in preference shares dur	ring the month (i.e. Total of	A to E):			N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Jenifer Sin Li Mei Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.