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銀娛 GEG

## **GALAXY ENTERTAINMENT GROUP LIMITED**

**銀河娛樂集團有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 27)**

### **PROPOSED ISSUE OF RMB DENOMINATED BENCHMARK UNSECURED ISSUANCE**

The Board of Directors of Galaxy Entertainment Group Limited (“GEG”) announces that GEG intends to conduct an offering of fixed rate senior unsecured bonds.

The proceeds of the offering will be used as part of GEG and its subsidiaries (collectively the “Group”) general working capital cushion for its non-gaming business and will provide the Group with additional financial flexibility.

The proposed three year unsecured bonds will be senior unsecured obligations of GEG, and will rank equally with GEG’s existing and future senior unsecured indebtedness. The interest rate and other terms of the bonds will be determined at the time of pricing of the offering. Application has been made to The Stock Exchange of Hong Kong Limited for listing of the RMB denominated bonds.

The joint bookrunners for the offering are BofA Merrill Lynch, BOCI International, HSBC and UBS.

*As at the date of this announcement, the executive Directors of GEG are Dr. Lui Che Woo (Chairman), Mr. Francis Lui Yiu Tung, Mr. Joseph Chee Ying Keung and Ms. Paddy Tang Lui Wai Yu; the non-executive Directors of GEG are Mr. Anthony Thomas Christopher Carter, Dr. Martin Clarke and Mr. Henry Lin Chen; and the independent non-executive Directors of GEG are Mr. James Ross Ancell, Dr. William Yip Shue Lam and Dr. Patrick Wong Lung Tak.*

By Order of the Board of  
**Galaxy Entertainment Group Limited**  
**Sin Li Mei Wah, Jenifer**  
Company Secretary

Hong Kong, 6 December 2010

Website: [www.galaxyentertainment.com](http://www.galaxyentertainment.com)