

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	<i>3</i> 1/12/2010				
To : Hong Kong Exchanges and Clearing Limited					
	xy Entertainment Gro	up Limited			
Date Submitted 04/01	1/2011				
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>27</u> Des	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	9,000,000,000	HK\$0.10	HK\$900,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	9,000,000,000	HK\$0.10	HK\$900,000,000.00		
(2) Stock code : <u>N/A</u> Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$90	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	3,953,388,244	N/A	N/A	N/A
Increase/ (decrease) during the month	1,010,000	N/A	N/A	N/A
Balance at close of the month	3,954,398,244	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares Particulars of share issuer issued during of issuer which the month pursuant may be issued option scheme thereto pursuant thereto as including EGM approval at close of the date month (dd/mm/yyyy) and class Movement during the month of shares issuable Cancelled Granted Exercised Lapsed 1. Share Option Scheme (30/05/2002) **Ordinary shares** 1,010,000 0 98,000 1,010,000 133,246,004 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options HK\$3,394,380.00 (State currency)

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 2. N/A)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /)	·					
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
	(/ /)	-			
(/ /)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		-			
		Tota	(Prefer	nary shares) ence shares) Other class)	N/A	- -

Convertibles (i.e. Convertib	le int	o Sha	res of tl	ne Issu	er which are	to be Listed)			
Class and description 1. Zero Coupon Convert	iible	an	ency of nount anding	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Notes Due 2011		- -							
		-							
Charle and a (if listed)	TAT / A		US\$	165,0	00,000.00	0	165,000,000.00	0	172,983,870
Stock code (if listed) Class of shares	N/A	<u> </u>			-				
issuable (Note 1)		dinar			_				
Subscription price EGM approval date	HK	\$7.44	•		_				
(if applicable)									
(dd/mm/yyyy))	N/A	(/	/)	=				
2. N/A		_							
		-							
		_							
Stock code (if listed)									
Class of shares					=				
issuable (Note 1)					=				
Subscription price EGM approval date					_				
(if applicable) (dd/mm/yyyy)		(′ /)					
3. N/A		(/)	=				
		_							
		_							
Stock code (if listed)					_				
Class of shares issuable (Note 1)									
Subscription price	-				=				
EGM approval date					=				
(if applicable)		,	, ,	,					
(dd/mm/yyyy)		(/	/ /)	=				
4. N/A		-							
		-							
		-							
Stock code (if listed)	_								
Class of shares					=				
issuable (Note 1)					=				
Subscription price EGM approval date					=				
(if applicable)									
(dd/mm/yyyy)		(/ /)	_				
						Total C. (Ordin		0	
							ence shares) Other class)	N/A N/A	
						('	Ouiti (1888)	1 \ /A	<u>L</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3.		
(/ /) shares (Note I)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u> </u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44. 11111)))))			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(am min yyyy)			N/A	N/A

				For Main Board		
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuabl	la		
				le		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
٦.	reorganisation		date : (dd/mm/yyyy)	(' ')		
	reorganisation		date . (dd/IIIII/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			(dd/iiiii/yyyy)		N/A	N/A
					1 1/11	1 1/11
			Class of shares issuabl	le		
			(Note 1)			
10	Other	State	(=)			
10.	(Please specify)	At price : State currency	— Issue and allotment	(/ /)		
	(1 lease specify)	currency	date: (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
				(Ordinary shares		
			(1	Preference shares		
				(Other class	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,010,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	e Capital").)

Remarks (if any):
Submitted by: Jenifer Sin Li Mei Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.