

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy): _	31/01/2011				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Galaxy Ente	ertainment Gro	un Limited			
Date Submitted	02/02/2011	Transment Gro	<u>up Emiteu</u>			
I. Movements in Authorised S	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>27</u>	Description	: Ordinary	Shares			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	9,000,000,000	HK\$0.10	HK\$900,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the month	·	9,000,000,000	HK\$0.10	HK\$900,000,000.00		
(2) Stock code: N/A	Description	:				
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)	_					
Balance at close of the month						

	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,954,398,244	N/A	N/A	N/A	
Increase/ (decrease) during the month	88,634,946	N/A	N/A	N/A	
Balance at close of the month	4,043,033,190	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares Particulars of share issuer issued during of issuer which the month pursuant may be issued option scheme thereto pursuant thereto as including EGM approval at close of the date month (dd/mm/yyyy) and class Movement during the month of shares issuable Cancelled Granted Exercised Lapsed 1. Share Option Scheme (30/05/2002)**Ordinary shares** 1,666,000 0 33,333 1,666,000 131,546,671 (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options HK\$5,209,090.00 (State currency)

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		f d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
	•						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
3. N/A	(/ /						
	•						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A		,					
	•						
							. .
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
		•	m / 1 P	(0.1)		~~··	
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	= =

Convertibles (i.e. Convertib	le int	o Sha	res of tl	ne Issu	er which are	e to be Listed)	Tor man Bourd a	22111 11000	1556.615
Class and description 1. Zero Coupon Convert	ible	am	ency of lount anding	of p	unt at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Notes Due 2011	1010	-							
		_							
Stools and (if listed)	NI/A		US\$	165,0	00,000.00	82,955,000.00	82,045,000.00	86,968,946	86,014,919
Stock code (if listed) Class of shares	N/A	1			=				
issuable (Note 1)		dinar			<u>-</u>				
Subscription price	HK	\$7.44	!		_				
EGM approval date (if applicable)									
(dd/mm/yyyy))	N/A	(/	/)					
2. N/A		_			=				
-		_							
		_							
Stock code (if listed)									
Class of shares					_				
issuable (Note 1)									
Subscription price					_ _				
EGM approval date (if applicable)									
(dd/mm/yyyy)		(/	′ /)					
3. N/A				,	=				
		- -							
-		_							
C 1 1 ('C1' + 1)									
Stock code (if listed) Class of shares					_				
issuable (Note 1)									
Subscription price					- -				
EGM approval date									
(if applicable) (dd/mm/yyyy)		(/	′ /)					
4. N/A			<u> </u>		_				
		_							
		_							
9 1 1 (21)		_							
Stock code (if listed) Class of shares					_				
issuable (Note 1)									
Subscription price					- -				
EGM approval date									
(if applicable) (dd/mm/yyyy)		(′ /)					
(GG/IIIII/yyyy)		(/	1	,	_	Total C. (Ordin	nary shares)	86,968,946	,)
						(Prefere	ence shares)	N/A	<u>-</u> L
						(0	Other class)	N/A	<u>.</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) At price : State currency (///)Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

			ssuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Class of shares issue (Note 1)	able			
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
Class of shares issue (Note 1)	able			
price : State Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E.	(Preference s	hares)	N/A	
	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary s (Preference s)	Class of shares issuable (Note 1) Issue and allotment	Class of shares issuable

(1)	88,634,946				
(2)	0				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
o E):	N/A				
	(2)				

Remarks (if any):	
Submitted by: Jenifer Sin Li Mei Wah	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.