

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Galaxy Entertainment Group Limited
Date Submitted	04/03/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>27</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	<u>HK\$0.10</u>	HK\$900,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	9,000,000,000	<u>HK\$0.10</u>	<u>HK\$900,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	:		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinat	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,205,225,014	N/A	N/A	N/A
Increase/ (decrease) during the month	1,116,404	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	4,206,341,418	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	e Option Schen	nes of the Issuer)		No. of new shares of	No. of now shares
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class					issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
of shares issuable		Movement duri			-	
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(30/05/2002)						
Ordinary shares	0	977,738	0	0	977,738	63,278,34
(<i>Note</i> 1)						
2. Share Option						
Scheme						
(22/06/2011)						
Ordinary shares	0	138,666	0	141,334	138,666	40,384,00
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Г	Total A. (Ore	dinary shares)	1,116,404	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during th	e month from	exercise of option	ons			
(State currency)				HK\$5,842	,588.10	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	.				
	· · ·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /)	· ·		·		<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_				
	· ·				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4. N/A					
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	,				
	Total		nary shares)		-
			ence shares)		
		(Other class)	N/A	_

Class and description	Currency of amount	Amount at close of preceding month	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month	thereto	month
	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed)	- - 					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)	- 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed)	- - - 					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		dinary shares) erence shares)	N/A N/A	
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monun
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/hin/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/hini/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	R T / A	R T/A
			(<u>N/A</u>	N

dividend rchase of	At price : State currency	Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of sharepurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ / ares)	<u>N/A</u>	N/A
rchase of		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of sharepurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ / (/ /)	<u>N/A</u>	N/A
rchase of		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of sharepurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ / ares)	<u>N/A</u>	<u>N/A</u>
		(dd/mm/yyyy) Class of sha repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	ares)	<u>N/A</u>	<u>N/A</u>
		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /			
		Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /			
		EGM approval date:	(/ /)		
					<u>N/A</u>	N/A
			ares			
mption of s		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares issue (Note 1)	able			
ideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	s -	deration issue. At price State	deration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) Class of shares issue (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	deration issue At price : State currency — EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /	(dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) deration issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /)	$\begin{array}{c} \text{Indecliquing date : } \\ (dd/mm/yyyy) \\ \hline \\ \text{EGM approval date: } (/ /) \\ (dd/mm/yyyy) \\ \hline \\ \hline \\ \text{N/A} \\ \hline \\ \\ \text{M/A} \\ \hline \\ \\ \ \\ \text{M/A} \\ \hline \\ \\ \ \\ \ \\ \ \\ \ \\ \ \\ \ \\ \ \\ \ \\$

				For Main Board	and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
					ulereto	close of the
	Type of Issue					month
			Class of shares issuab	1.		
			(Note 1)	ne		
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuab	ole		
			(Note 1)			
10.	Other	At price : State		(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			ECM annual data	(//)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
			(dd, iiii) yyyy)			10/1
			Total E.	(Ordinary shares		
			(Preference shares		
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,116,404
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Jenifer Sin Li Mei Wah

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.